Kuali Financial System Documentation



Application Forms – Kuali Financial System

Filling out the Kuali Financial System Application

1/24/2023

	Colorado State University	S Application	Business & Financial Services 555S Howes, 3rd floor Fort Collins, CO 80523 6003 Campus Delivery	
1.		DITIONAL ACCESS D	ELETE ACCESS	
2.	USER NAME (Last, First, Middle) CSU ID #: DEPT. NO. DEPT. NAME CAMPUS MAIL ADDRESS Name & Phone # of Person Completing Form:	EID E-MAIL ADDRESS PI	TODAY'S DATE	
3.	KUALI FINANCIAL SYSTEM KFS Internal Order/WOA Supplier IO Groups: KFS Capital Assets KFS-CAM Processor Internal use: Property Authorization			
4.	I understand that the data contained in KFS is confidential. The access I am requesting is for my use in performing my job duties & responsibilities. I agree that my username & password will not be shared and I am responsible for any accesses logged against my username. In using my username & password, I will follow the policies & procedures of the University. I will not use another person's username and password. If I terminate employment with the University or my department, I will notify Business and Financial Services. Upon completion of the form, with electronic signatures, email to bfs_kfs_operations@mail.colostate.edu or send to Business & Financial Services, 6003 Campus Delivery			
5.	Applicant's Signature Date Print/Type Name of Director or Dept. Head	Director or Dept. Head Signat		
	Print/Type Name of VP, Dean or College Business Officer	VP, Dean or College Busines	s Officer Signature Date	
	Business & Financial Services	D	ate	

Sections:

- 1. Select if this is New Access, Additional Access, or Delete Access. Be sure to select if the access is for an Employee or an Associate.
 - a. NOTE: If this form is to Delete access for a user, only sections 1 and 2 are required, no signatures are needed.

- 2. Fill out all boxes completely for the user.
 - a. Provide a valid phone number. This has ramifications to people creating orders for vendors in regards to contact information.
- 3. At a minimum, the KFS box must be checked. This will grant general KFS access for the user.
 - a. If Internal Order/WOA Supplier IO Group(s) is checked, please see below for the list of groups. Be sure to put the correct group in the box to the right of this section.
 - b. If Capital Assets KFS-CAM Processor is needed, check this box. An additional signature is needed for this selection, but it will be acquired by the KFS Operations Team.
- 4. The user must Read and Agree to the conditions outlined in this section.
- 5. Signatures
 - a. The user must sign and date this application.
 - b. The user's Director or Department head MUST sign this form.
 - c. The user's VP, Dean, or College Business Officer signature that is also required.
 - d. If any of these signatures are missing, the application will be rejected and sent back.

This form can be downloaded from <u>here</u>

Internal Order Supplier ID list for KFS Application Form

20CLINICAL SCIENCES (GENERAL)24DIAGNOSTIC LABORATORY40ENVIRO/RAD HTH SCI (GENERAL)46CSU HEALTH NETWORK47POLICE48ATHLETICS49CONFERENCE SERVICES51DEAN OF HEALTH AND HUMAN SCIENCES52CAMPUS RECREATION
 40 ENVIRO/RAD HTH SCI (GENERAL) 46 CSU HEALTH NETWORK 47 POLICE 48 ATHLETICS 49 CONFERENCE SERVICES 51 DEAN OF HEALTH AND HUMAN SCIENCES
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49 CONFERENCE SERVICES51 DEAN OF HEALTH AND HUMAN SCIENCES
51 DEAN OF HEALTH AND HUMAN SCIENCES
52 CAMPUS RECREATION
53 COOP EXTENSION-FISCAL OFFICE
56 HUMAN DEV & FAMILY STUDIES
57 HEALTH & EXERCISE SCIENCE
58 SOIL,WATER & PLANT TESTING LAB
59 FOOD SCIENCE & HUMAN NUTRITION
60 CHEMICAL ENGINEERING
62 BIOAGRICULTURAL SCI & PEST MGT
63 ANIMAL SCIENCES
64 SOIL & CROP SCIENCES
65 RESEARCH SERVICES
67 DEAN OF AGRICULTURAL SCIENCES
68 HORTICULTURE & LANDSCAPE ARCH
70 MECHANICAL ENGINEERING
71 ATMOSPHERIC SCIENCE
72 ELECTRICAL ENGINEERING
73 OCCUPATIONAL THERAPY
74 INTERNATIONAL PROGRAMS
75 BIOMED SCIENCE-ETRC
78 ALUMNI RELATIONS
79 CAMPUS ACTIVITIES
80 STATISTICS - MAIN
83 CIVIL & ENVIRON ENGINEERING

86	DEAN OF ENGINEERING
80	DESIGN AND MERCHANDISING
88	DEAN OF NATURAL RESOURCES
90	JOURNALISM & TECHNICAL COMM
91	ENGLISH
93	CSU EVENTS
95	CONTINUING EDUCATION
96	ADMISSIONS
102	DEAN OF LIBERAL ARTS
105	SCHOOL OF EDUCATION
106	HOUSING - FOOD SERVICE
107	ENVIRONMENTAL HEALTH SERVICES
108	VTH
109	LORY STU CTR DINING SVC
110	LORY STU CTR EVENT PLANNING
111	LORY STU CTR TECHNICAL SVC
112	LORY STU CTR OPERATIONS
113	BOOKSTORE-BOOKS
114	BOOKSTORE-SUPPLIES
118	STUDENT LEADERSHIP/CIVIC ENG
119	STUDENT ORGANIZATIONS
121	CAREER CENTER
122	CENTRAL RECEIVING
123	BIOLOGY
126	LORY STU CTR COPY RITE
130	PARKING SERVICES
131	TRANSPORTATION SERVICES
132	COLLABORATIVE FOR STUDENT ACHIEVEMENT
133	COMPUTER SCIENCE
135	ARDEC
136	HOUSING - UNIVERSITY HOUSING
139	CSU MOUNTAIN CAMPUS
140	HOUSING - SERVICE CENTER
141	STUDENT ORIENTATION
143	M T & D - MUSIC
144	M T & D - THEATRE & DANCE
145	VP FOR DIVERSITY
147	HISTORY
148	STUDENT FINANCIAL SERVICES
149	REGISTRAR
153	STUDENT DISABILITY CENTER
154	VP STUDENT AFFAIRS
155	SURPLUS PROPERTY
158	UNIVERSITY COUNSELING CENTER
159	UNIVERSITY TESTING CENTER
161	UNIVERSITY ADVANCEMENT
162	DoIT Business Office
169	MORGAN LIBRARY
170	COLO STATE FOREST SVC-MAIN

173	CHEMISTRY-STOCKROOM
183	BLACK/AFRICAN AMERICAN CULTURAL CENTER
184	PHYSICS
187	ART
188	TELECOMMUNICATIONS
189	CSU TODOS SANTOS CENTER
193	LORY STU CTR MARKETING
197	COMPUTER INFORMATION SYSTEMS
198	GRADUATE SCHOOL
201	STUDENT RESOLUTION CENTER
202	MICRO/IMMUN/PATH-CYTOMETER
203	HOUSING - FOOD/STORES
206	ECONOMICS
207	RAMCARD
209	TEAM BUILDING
214	ANTHROPOLOGY
215	OUTDOOR PROGRAM
217	Talent Development
219	FACILITIES EVENT SCHEDULING
221	AG EXPERIMENT STATION
226	PROTEOMICS METABOLOMICS FACILITY
227	PLANT GROWTH FACILITY
228	ASIAN PACIFIC AMER STUDENT SVC
234	SAN LUIS VALLEY RESEARCH CTR
237	MICRO/IMMUN/PATH-CLIN PATH
241	COMM & CREATIVE SVCS-ALL OTHER
242	INSTITUTE FOR THE BUILT ENVIRONMENT
243	INTL STUDENT & SCHOLAR SRVS
244	GREEK LIFE
248	CHEMISTRY-GENERAL
249	COMM & CREATIVE SVCS-ONLINE&VIDEO
250	HOUSING - ADMINISTRATION
252	HOUSING-TRAINING/SAFETY/ASSESS
255	INSTITUTE FOR LEARNING & TEACH
258	INFECTIOUS DISEASE RES CTR
259	SPONSORED PROGRAMS
264	EQUINE REPRODUCTION LABORATORY
266	RICHARDSON DESIGN CENTER (RDC)
270	HUMAN RESOURCE SERVICES
271	SHORTGRASS STEPPE RIC
272	RISK MANAGEMENT AND INSURANCE
273	TMI EVENT SERVICES
274	INSTITUTE FOR RESEARCH IN THE SOCIAL SCIENCES