Kuali Financial System Documentation



Application Forms – Kuali Financial System

Filling out the Kuali Financial System Application

1/24/2023

| | Colorado State University | S Application | Business & Financial Services 555S Howes, 3rd floor Fort Collins, CO 80523 6003 Campus Delivery | |
|----|---|-------------------------------|--|--|
| 1. | | DITIONAL ACCESS D | ELETE ACCESS | |
| 2. | USER NAME (Last, First, Middle) CSU ID #: DEPT. NO. DEPT. NAME CAMPUS MAIL ADDRESS Name & Phone # of Person Completing Form: | EID E-MAIL ADDRESS PI | TODAY'S DATE | |
| 3. | KUALI FINANCIAL SYSTEM KFS Internal Order/WOA Supplier IO Groups: KFS Capital Assets KFS-CAM Processor Internal use: Property Authorization | | | |
| 4. | I understand that the data contained in KFS is confidential. The access I am requesting is for my use in performing my job duties & responsibilities. I agree that my username & password will not be shared and I am responsible for any accesses logged against my username. In using my username & password, I will follow the policies & procedures of the University. I will not use another person's username and password. If I terminate employment with the University or my department, I will notify Business and Financial Services. Upon completion of the form, with electronic signatures, email to bfs_kfs_operations@mail.colostate.edu or send to Business & Financial Services, 6003 Campus Delivery | | | |
| 5. | Applicant's Signature Date Print/Type Name of Director or Dept. Head | Director or Dept. Head Signat | | |
| | Print/Type Name of VP, Dean or College Business Officer | VP, Dean or College Busines | s Officer Signature Date | |
| | Business & Financial Services | D | ate | |

Sections:

- 1. Select if this is New Access, Additional Access, or Delete Access. Be sure to select if the access is for an Employee or an Associate.
 - a. NOTE: If this form is to Delete access for a user, only sections 1 and 2 are required, no signatures are needed.

- 2. Fill out all boxes completely for the user.
 - a. Provide a valid phone number. This has ramifications to people creating orders for vendors in regards to contact information.
- 3. At a minimum, the KFS box must be checked. This will grant general KFS access for the user.
 - a. If Internal Order/WOA Supplier IO Group(s) is checked, please see below for the list of groups. Be sure to put the correct group in the box to the right of this section.
 - b. If Capital Assets KFS-CAM Processor is needed, check this box. An additional signature is needed for this selection, but it will be acquired by the KFS Operations Team.
- 4. The user must Read and Agree to the conditions outlined in this section.
- 5. Signatures
 - a. The user must sign and date this application.
 - b. The user's Director or Department head MUST sign this form.
 - c. The user's VP, Dean, or College Business Officer signature that is also required.
 - d. If any of these signatures are missing, the application will be rejected and sent back.

This form can be downloaded from <u>here</u>

Internal Order Supplier ID list for KFS Application Form

| 20CLINICAL SCIENCES (GENERAL)24DIAGNOSTIC LABORATORY40ENVIRO/RAD HTH SCI (GENERAL)46CSU HEALTH NETWORK47POLICE48ATHLETICS49CONFERENCE SERVICES51DEAN OF HEALTH AND HUMAN SCIENCES52CAMPUS RECREATION |
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| 49 CONFERENCE SERVICES51 DEAN OF HEALTH AND HUMAN SCIENCES |
| 51 DEAN OF HEALTH AND HUMAN SCIENCES |
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| 52 CAMPUS RECREATION |
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| 53 COOP EXTENSION-FISCAL OFFICE |
| 56 HUMAN DEV & FAMILY STUDIES |
| 57 HEALTH & EXERCISE SCIENCE |
| 58 SOIL,WATER & PLANT TESTING LAB |
| 59 FOOD SCIENCE & HUMAN NUTRITION |
| 60 CHEMICAL ENGINEERING |
| 62 BIOAGRICULTURAL SCI & PEST MGT |
| 63 ANIMAL SCIENCES |
| 64 SOIL & CROP SCIENCES |
| 65 RESEARCH SERVICES |
| 67 DEAN OF AGRICULTURAL SCIENCES |
| 68 HORTICULTURE & LANDSCAPE ARCH |
| 70 MECHANICAL ENGINEERING |
| 71 ATMOSPHERIC SCIENCE |
| 72 ELECTRICAL ENGINEERING |
| 73 OCCUPATIONAL THERAPY |
| 74 INTERNATIONAL PROGRAMS |
| 75 BIOMED SCIENCE-ETRC |
| 78 ALUMNI RELATIONS |
| 79 CAMPUS ACTIVITIES |
| 80 STATISTICS - MAIN |
| 83 CIVIL & ENVIRON ENGINEERING |

| 86 | DEAN OF ENGINEERING |
|-----|---------------------------------------|
| 80 | DESIGN AND MERCHANDISING |
| 88 | DEAN OF NATURAL RESOURCES |
| 90 | JOURNALISM & TECHNICAL COMM |
| 91 | ENGLISH |
| 93 | CSU EVENTS |
| 95 | CONTINUING EDUCATION |
| 96 | ADMISSIONS |
| 102 | DEAN OF LIBERAL ARTS |
| 105 | SCHOOL OF EDUCATION |
| 106 | HOUSING - FOOD SERVICE |
| 107 | ENVIRONMENTAL HEALTH SERVICES |
| 108 | VTH |
| 109 | LORY STU CTR DINING SVC |
| 110 | LORY STU CTR EVENT PLANNING |
| 111 | LORY STU CTR TECHNICAL SVC |
| 112 | LORY STU CTR OPERATIONS |
| 113 | BOOKSTORE-BOOKS |
| 114 | BOOKSTORE-SUPPLIES |
| 118 | STUDENT LEADERSHIP/CIVIC ENG |
| 119 | STUDENT ORGANIZATIONS |
| 121 | CAREER CENTER |
| 122 | CENTRAL RECEIVING |
| 123 | BIOLOGY |
| 126 | LORY STU CTR COPY RITE |
| 130 | PARKING SERVICES |
| 131 | TRANSPORTATION SERVICES |
| 132 | COLLABORATIVE FOR STUDENT ACHIEVEMENT |
| 133 | COMPUTER SCIENCE |
| 135 | ARDEC |
| 136 | HOUSING - UNIVERSITY HOUSING |
| 139 | CSU MOUNTAIN CAMPUS |
| 140 | HOUSING - SERVICE CENTER |
| 141 | STUDENT ORIENTATION |
| 143 | M T & D - MUSIC |
| 144 | M T & D - THEATRE & DANCE |
| 145 | VP FOR DIVERSITY |
| 147 | HISTORY |
| 148 | STUDENT FINANCIAL SERVICES |
| 149 | REGISTRAR |
| 153 | STUDENT DISABILITY CENTER |
| 154 | VP STUDENT AFFAIRS |
| 155 | SURPLUS PROPERTY |
| 158 | UNIVERSITY COUNSELING CENTER |
| 159 | UNIVERSITY TESTING CENTER |
| 161 | UNIVERSITY ADVANCEMENT |
| 162 | DoIT Business Office |
| 169 | MORGAN LIBRARY |
| 170 | COLO STATE FOREST SVC-MAIN |
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| 173 | CHEMISTRY-STOCKROOM |
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| 183 | BLACK/AFRICAN AMERICAN CULTURAL CENTER |
| 184 | PHYSICS |
| 187 | ART |
| 188 | TELECOMMUNICATIONS |
| 189 | CSU TODOS SANTOS CENTER |
| 193 | LORY STU CTR MARKETING |
| 197 | COMPUTER INFORMATION SYSTEMS |
| 198 | GRADUATE SCHOOL |
| 201 | STUDENT RESOLUTION CENTER |
| 202 | MICRO/IMMUN/PATH-CYTOMETER |
| 203 | HOUSING - FOOD/STORES |
| 206 | ECONOMICS |
| 207 | RAMCARD |
| 209 | TEAM BUILDING |
| 214 | ANTHROPOLOGY |
| 215 | OUTDOOR PROGRAM |
| 217 | Talent Development |
| 219 | FACILITIES EVENT SCHEDULING |
| 221 | AG EXPERIMENT STATION |
| 226 | PROTEOMICS METABOLOMICS FACILITY |
| 227 | PLANT GROWTH FACILITY |
| 228 | ASIAN PACIFIC AMER STUDENT SVC |
| 234 | SAN LUIS VALLEY RESEARCH CTR |
| 237 | MICRO/IMMUN/PATH-CLIN PATH |
| 241 | COMM & CREATIVE SVCS-ALL OTHER |
| 242 | INSTITUTE FOR THE BUILT ENVIRONMENT |
| 243 | INTL STUDENT & SCHOLAR SRVS |
| 244 | GREEK LIFE |
| 248 | CHEMISTRY-GENERAL |
| 249 | COMM & CREATIVE SVCS-ONLINE&VIDEO |
| 250 | HOUSING - ADMINISTRATION |
| 252 | HOUSING-TRAINING/SAFETY/ASSESS |
| 255 | INSTITUTE FOR LEARNING & TEACH |
| 258 | INFECTIOUS DISEASE RES CTR |
| 259 | SPONSORED PROGRAMS |
| 264 | EQUINE REPRODUCTION LABORATORY |
| 266 | RICHARDSON DESIGN CENTER (RDC) |
| 270 | HUMAN RESOURCE SERVICES |
| 271 | SHORTGRASS STEPPE RIC |
| 272 | RISK MANAGEMENT AND INSURANCE |
| 273 | TMI EVENT SERVICES |
| 274 | INSTITUTE FOR RESEARCH IN THE SOCIAL SCIENCES |
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